

MOHINDRA FASTENERS LIMITED



CIN: L74899DL1995PLC064215

Registered Office: 304, Gupta Arcade, Inder Enclave, Delhi-Rohtak Road, New Delhi - 110087, India

☎ office@mohindra.asia 🌐 www.mohindra.asia 📞 +91-11-46200400, 46200401 📞 +91-11-46200444

Date: 14/02/2026

To,

The Head Listing & Compliance
Metropolitan Stock Exchange of India Ltd. (MSEI)
Building A, Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park,
L.B.S road, Kurla West, Mumbai - 400070

Ref.: — Symbol— MFL, Series - BE

Subject: Outcome of Meeting of the Board of Directors under Regulation 30 and Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir,

We would like to inform you that Board of Directors of the Company at its meeting held on Saturday, 14th February, 2026 has transacted the following businesses: -

1. Please note that as per the recommendation made by the Audit Committee, the Board of Directors of the Company at their duly convened meeting held on today i.e., 14th February, 2026 inter alia, has taken on record and approved the Standalone Unaudited Financial results for the third quarter and nine months ended 31st December, 2025.

Further the Limited Review Report was placed before the Board on un-audited Standalone financial results issued by M/s B. L. Khandelwal & Co., Chartered Accountants, Statutory Auditors for the third quarter and nine months ended 31st December, 2025.

A copy of the said Unaudited financial results along with limited Review Reports for the Third quarter and nine months ended 31st December, 2025 is attached as per Annexure-A

2. Board has taken note of the compliances made under SEBI Listing Regulations as applicable for the quarter ended December 31st, 2025.
3. Other business transactions.

The meeting commenced at 12:30 p.m. and concluded at 02.30 p.m.

For and on behalf of Mohindra Fasteners Limited

Mamta Sharma

(Mamta Sharma)

(Company Secretary & Compliance Officer)

Place: New Delhi

Encl: a/a



Works - 1 : 60th K.M. Stone, Delhi-Rohtak Road, N.H. No.-10, Kharawar, Rohtak - 124001, Haryana, India ☎ : +91-1262-350700, 350740
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Works - 3 : Plot No.42, 43 & 44, Sector - 31 B, IMT, Rohtak - 124001, Haryana, India ☎ : +91-1262-352900

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AN ISO 9001:2015, IATF 16949:2016 CERTIFIED COMPANY

Limited Review Report on Unaudited Standalone Financial Results for the Quarter ended 31st December, 2025 and year-to-date results for the period from 01 April 2025 to 31 December 2025 of Mohindra Fasteners Limited Pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To

The Board of Directors of

M/s Mohindra Fasteners Limited

1. We have reviewed the accompanying statement of unaudited Standalone financial results of Mohindra Fasteners Limited("the Company") for the quarter ended 31 December 2025 and Year-to-date results for the period from 01 April 2025 to 31 December 2025 (the "statement"), attached herewith being submitted by the company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations")(as amended), including relevant circulars issued by the SEBI from time to time.
2. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. Our responsibility is to issue a report on the Statement based on our review.



3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principal laid down in Ind AS 34, prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in india has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. The Company sold its entire shareholding in KK Mohindra Fastening Private Limited on 30 September 2025. Consequently, K K Mohindra Fastening Private Limited ceased to be a joint venture of the Company from that date. As result, the Company does not have joint venture as on 31 December 2025, as there are no entities required to be consolidated in accordance with applicable Indian Accounting Standards and the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Our conclusion is not modified in respect of this matter.

For B. L. Khandelwal & Co.

Chartered Accountants

(FRN:000998N)



(CA Manoj Kumar Khandelwal)

Partner

M. No.: 098750

Place: New Delhi

Date: 14-02-2026

UDIN: 26098750VUEP293472



MOHINDRA FASTENERS LIMITED

Regd. Office: 304, Gupta Arcade, Jwala Puri, Inder Enclave, Delhi-Rohitak Road, Delhi-110087

CIN: L74899DL1995PLC064215, Tel. No.: +91-11-46200400, Fax No.: 011-46200444

Website: www.mohindra.asia, E-mail: cs@mohindra.asia

(Rs. In Lakhs)

| Sr. No. | PARTICULARS | Quarter ended | | | | Nine months ended | | | Year ended | |
|---------|--|----------------|----------------|----------------|-----------------|-------------------|-----------------|------------|------------|--|
| | | 31-12-2025 | 30-09-2025 | 31-12-2024 | 31-12-2025 | 31-12-2024 | 31-12-2025 | 31-03-2025 | | |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited | | |
| I | Revenue | | | | | | | | | |
| | Revenue from Operations | 4047.94 | 4044.86 | 3779.21 | 11347.63 | 11401.40 | 16523.79 | | | |
| | Other Income | 56.23 | 138.98 | 43.24 | 408.70 | 287.11 | 424.77 | | | |
| | Total Income | 4104.17 | 4183.84 | 3822.45 | 11756.33 | 11688.51 | 16948.56 | | | |
| II | Expenses | | | | | | | | | |
| | a. Cost of materials consumed | 1462.50 | 1538.72 | 1534.43 | 4378.39 | 4321.95 | 5887.52 | | | |
| | b. Changes in inventories of finished goods, work-in- | (386.75) | 90.32 | (454.53) | (663.59) | (603.20) | (303.50) | | | |
| | c. Employee benefits expense | 836.97 | 732.57 | 769.76 | 2342.42 | 2389.86 | 3359.30 | | | |
| | d. Finance costs | 57.79 | 46.83 | 72.76 | 179.90 | 191.15 | 246.97 | | | |
| | e. Depreciation and amortisation expense | 127.97 | 169.09 | 133.98 | 468.91 | 410.50 | 545.60 | | | |
| | f. Other expenses | 1529.68 | 1046.97 | 1377.88 | 3696.00 | 3706.69 | 5209.44 | | | |
| | Total Expenses | 3628.16 | 3624.50 | 3434.28 | 10402.03 | 10416.95 | 14945.53 | | | |
| III | Profit before Exceptional items and tax (I-II) | 476.01 | 559.34 | 388.17 | 1354.30 | 1271.56 | 2003.03 | | | |
| IV | Exceptional items | 47.64 | 0.00 | 0.00 | 47.64 | 0.00 | 0.00 | | | |
| V | Profit before Tax (III-IV) | 428.37 | 559.34 | 388.17 | 1306.66 | 1271.56 | 2003.03 | | | |
| VI | Tax expense: | | | | | | | | | |
| | (a) Current Tax | 119.30 | 138.08 | 80.23 | 337.90 | 307.95 | 474.42 | | | |
| | (b) Deferred Tax | 8.73 | 2.38 | 5.31 | 11.06 | 13.48 | 41.66 | | | |
| | Total Tax Expenses | 128.03 | 140.46 | 85.54 | 348.96 | 321.43 | 516.08 | | | |
| VII | Profit for the period (V-VI) | 300.34 | 418.88 | 302.63 | 957.70 | 950.13 | 1486.95 | | | |
| VIII | Other Comprehensive Income | | | | | | | | | |
| | A. Items that will not be reclassified to the statement of Profit or Loss (i) Re-measurement gains/(losses) on | (8.09) | (8.09) | (6.89) | (24.28) | (20.66) | (32.38) | | | |
| | (ii) Fair value gains/(losses) on Equity Instruments | (1.65) | (1.29) | (2.28) | (0.71) | 3.79 | (2.86) | | | |
| | (iii) Income tax effect on above | 2.03 | 2.04 | 1.73 | 6.11 | 5.20 | 8.15 | | | |
| | Total Other Comprehensive Income/ (Loss) for the period | (7.71) | (7.34) | (7.44) | (18.88) | (11.67) | (27.09) | | | |
| IX | Total Comprehensive Income for the period (VII+VIII) | 292.63 | 411.54 | 295.19 | 938.82 | 938.46 | 1459.86 | | | |
| X | Paid-up equity share capital (Face Value of Rs. 10/- each fully paid up) | 589.25 | 589.25 | 589.25 | 589.25 | 589.25 | 589.25 | | | |
| XI | Other Equity | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 11388.18 | | | |
| XII | Earning per share(EPS) | | | | | | | | | |
| | (a) Basic(in Rs.) (Not annualised) | 5.10 | 7.11 | 5.14 | 16.25 | 16.12 | 25.23 * | | | |
| | (b) Diluted(in Rs.) (Not annualised) | 5.10 | 7.11 | 5.14 | 16.25 | 16.12 | 25.23 * | | | |
| | See accompanying note to the financial results | | | | | | | | | |
| | * annualised | | | | | | | | | |



Notes:-

1. The above unaudited standalone financial results for the quarter & nine months ended December 31, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on February 14, 2026. The statutory auditors have conducted a limit review for the quarter and nine months ended December 31, 2025 and have issued an unmodified review report thereon.
2. The above financial results have been prepared in accordance with applicable accounting standards, as notified under the Companies (Indian Accounting Standards) Rules, 2015, and as specified under section 133 of the Companies Act, 2013(as amended) readwith relevant rules thereunder and in compliance with the presentation & disclosure requirements of Regulation 33 of the SEBI (LODR) Regulations, 2015(as amended).
3. The disclosures under Ind AS 108 segment reporting are not required to be made, the Company is operating only in one business segment viz manufacturing of fasteners.
4. The Company sold its entire shareholding in KK Mohindra Fastening Private Limited on 30th September 2025. Consequently, KK Mohindra Fastening Private Limited ceased to be joint venture of the Company from that date. As result, the Company does not have any Joint Venture as on 31 December 2025 and considering the immaterial impact for the said period, Consolidated Financial Results are not required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Only Standalone Financial Results are being submitted for the current period.
5. The Figures for the current quarter ended 31st December, 2025 and corresponding quarter ended 31st December, 2024 are the balancing figures between the Published year to date figures in respect of the period ended 31st December, 2025 and 31st December, 2024, respectively and published figures upto half year ended 30th September, 2025 and 30th September, 2024 respectively.
6. The above financial results of the company are available on the Company's website at www.mohindra.asia and also on the website of the stock exchange at www.msei.in.




Sunil Mishra
(Chief Financial Officer)




For & on behalf of the board
Deepak Arneja
(Managing Director & CEO)
DIN: 00006112

PLACE:- New Delhi

DATE:- 14.02.2026

To,
The Head Listing & Compliance
Metropolitan Stock Exchange of India Ltd. (MSEI)
Building A, Unit 20SA, 2nd Floor,
Piramal Agastya Corporate Park,
L.B.S Road, Kurla West, Mumbai — 400070

Ref.:— Symbol— MFL, Series — BE

Subject: Non-applicability declaration of Reg. 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Statement of Deviation or Variation for proceeds of Public Issue, Right Issue, Preferential Issue or QIP).

Dear Sir/Madam,

With reference to the captioned subject, we would like to inform you that the provisions of Reg. 32 of SEBI (Listing Obligations and Disclosure Requirements Regulations, 2015 i.e. Statement of Deviation or Variation for proceeds of Public Issue, Right Issue, Preferential Issue or QIP) is not applicable to our Company because there is no issuance of capital by way of Public Issue, Right Issue, Preferential Issue or QIP during the quarter ended 31st December, 2025.

This is for your kind information and records please.

Thanking you,

For Mohindra Fasteners Limited

Mamta Sharma



(Mamta Sharma)
(Company Secretary & Compliance Officer)
Place: New Delhi
Date: 14.02.2026