

MSEI/LIST/2022/271

February 28, 2022

To,
The Company Secretary and Compliance Officer,
Mohindra Fasteners Limited,
304, Gupta Arcade, Inder Enclave,
Delhi-Rohtak Road, Delhi,
New Delhi - 110087.

Dear Sir/ Madam,

Sub:- Listing of 5,35,661 Fully paid up Equity shares of Rs. 10/- each allotted on Rights Basis.

We would like to inform you that the Exchange is in receipt of your application for listing of 5,35,661 fully paid up equity shares of Rs. 10/- allotted on rights basis bearing distinctive numbers from 5471301 to 6006961.

The exchange has scrutinized the documents submitted by you for listing approval and we are pleased to grant the listing approval for the above mentioned shares on our exchange.

Further, the trading approval in relation to the aforesaid shares will be granted only after the Company files the following documents with the Exchange:-

1. A certified true copy of the Certificate/Letter from Registrars to Issue confirming the date of completion of posting of Refund Orders and Share certificate/Debtenture Certificates in Physical form (if any).
2. Confirmation letter from CDSL/NSDL about crediting the aforesaid shares to the respective beneficiary accounts/admitting capital to the depository system.
3. Certificate from the Registrar reconciling the total securities allotted with the total securities credited, and securities that have failed to be credited.
4. Certificate from Lead Manager to the issue confirming compliance with provisions of SEBI (ICDR) Regulations, 2018 for the rights issue.

Yours faithfully,
For Metropolitan Stock Exchange of India Limited

Aasawari Maddolkar
Manager - Listing

Metropolitan Stock Exchange of India Limited